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(Please scan this QR code to view the Prospectus)



# SUNSKY LOGISTICS LIMITED

(Formerly known as Sunsky Logistics Private Limited)  
CORPORATE IDENTITY NUMBER: U74999GJ2020PLC114376

Our Company was incorporated under the name and style of 'Sunsky Logistics Private Limited', a private limited company under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation dated July 05, 2020, issued by the Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on January 10, 2024, and by our Shareholders in an Extraordinary General Meeting held on February 7, 2024, and consequently the name of our Company was changed to 'Sunsky Logistics Limited' and a fresh certificate of incorporation dated July 16, 2024, was issued by the Registrar of Companies, Central Registration Centre. The corporate identification number of our Company is U74999GJ2020PLC114376.

Registered Office: T.F-316, I Square, Nr. Shukan Mall Cross Road, Science City Road, Sola, Ahmedabad-380060, Gujarat, India.  
Website : [www.sunskylogistics.com](http://www.sunskylogistics.com) Email: [cs@sunskylogistics.com](mailto:cs@sunskylogistics.com). Telephone No./Mobile No.: + 91 9737166446 Company Secretary and Compliance Officer: Aashika Patel

OUR PROMOTERS: AKASH A SHAH AND SHAH VAIBHAVI AKASH

## THE ISSUE

PUBLIC ISSUE OF 36,60,000 EQUITY SHARES OF FACE VALUE ₹ 2 EACH ("EQUITY SHARES") OF THE COMPANY FOR CASH AT A PRICE OF ₹ 46/- PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 44/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ 1,683.60 LAKHS ("ISSUE") OF THE ISSUE, 186,000 EQUITY SHARES AGGREGATING TO ₹ 85.56 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 34,74,000 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH AT AN ISSUE PRICE OF ₹ 46/- PER EQUITY SHARE AGGREGATING TO ₹ 1,598.04 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.43 % AND 27.94%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 192 OF THE PROSPECTUS.

DETAILS OF SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION: Not applicable as the entire issue constitutes fresh issue of Equity Shares

ISSUE PRICE: RS. 46/- PER EQUITY SHARE OF FACE VALUE OF RS. 2 EACH.

THE ISSUE PRICE IS 23 TIMES THE FACE VALUE OF THE EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-25 AT THE ISSUE PRICE IS 15.59 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 6,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER.

## ISSUE PROGRAMME

ISSUE OPENS ON: SEPTEMBER 30, 2025

ISSUE CLOSES ON: OCTOBER 03, 2025

Our Company "Sunsky Logistics Limited" is engaged in the business of integrated logistics solutions. We are involved in the management and coordination of the movement of materials or finished goods throughout the supply chain, from the point of origin to the destination. We provide third party logistics services which is popularly known as "3PL" services. "3PL" services comprise freight forwarding, cargo handling, door-to-door distribution, multi-transport operator, and customs clearance services. It encompasses local transportation at the billing end, freight services and custom clearance to again transportation to enable goods reach the destination.

The Issue is being made in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (as amended from time to time) ("SEBI ICDR Regulations")

THE EQUITY SHARES ISSUED THROUGH THE PROSPECTUS ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE-SME"). FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE LIMITED.

## ALLOCATION OF THE ISSUE

INDIVIDUALS INVESTORS CATEGORY	MINIMUM 17,46,000 EQUITY SHARES OF RS. 2/- EACH
OTHER INVESTOR CATEGORY (QIB AND NON INSTITUTIONAL INVESTOR CATEGORY)	UPTO 17,28,000 EQUITY SHARES OF RS. 2/- EACH
MARKET MAKER RESERVATION PORTION	1,86,000 EQUITY SHARES.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the independent directors of the Company, pursuant to their resolution dated September 4, 2025 the above provided fixed price is justified on quantitative factors / KPIs disclosed in the "Basis for Issue Price" Section beginning on Page no 84 of the Prospectus vis-à-vis weighted average cost of acquisition (WACA) of primary and secondary transaction(s) as disclosed in the "Basis for Issue Price" Section beginning on Page no 84 of the Prospectus and provided below in the advertisement.

The Issue Price as determined by our Company in consultation with the LM and as stated under "Basis for Issue Price" beginning on page 84 of the Prospectus.

## RISKS TO INVESTORS:

- Risk to Investors: Summary description of key risk factors based on materiality:**
  - A substantial portion of our revenue is generated from certain key customers, and the loss of one or more such customers, the deterioration of their financial condition or prospects, or a reduction in their demand for our services could adversely affect our business, results of operations, financial condition and cash flows.
  - Any adverse developments affecting trade volumes and freight rates may have an adverse effect on our business, results of operations, and financial condition.
  - Our business operations are mainly concentrated in Gujarat region, and any adverse developments affecting our operations in this region could have an adverse impact on our revenue and results of the operations.
  - Our Registered Office is not owned by us. The same is occupied by us on a leave and license basis. Disruption of our rights as licensee or termination of the agreements with our licensor would adversely impact our operations and, consequently, our business.
  - We used the trademark under the License Agreement executed between Akash A Shah, a promoter, and the Company, but the promoter also does not own the trademark legally. We may be unable to adequately protect intellectual property. Furthermore, we may be subject to claims alleging a breach of third-party intellectual property rights.
  - Our Contingent Liability and Commitments could affect our financial position.
  - Our Company has had a negative cash flow from our operating, investing, and financing activities in the past three years, details of which are given below, sustained negative cash flow could impact our growth and business.
  - There are certain instances of delays in the payment of statutory dues or returns. Any delay in the filing of returns or statutory dues in dispute may attract financial penalties from the respective government authorities, which may have an adverse impact on our financial condition and cash flows
  - We could be adversely affected due to misconduct or errors of our employees that are difficult to detect, and any such incidents could adversely affect our financial condition, results of operations and reputation.
  - One of our promoters does not have significant experience in the industry in which we operate.
- Details of suitable ratios of the company and its peer group for the latest full financial year:**

Name of the company	Face value	Revenue from Operations (₹ in Lakhs)	EPS (Basic) (₹)	EPS (Diluted) (₹)	P/E*	Return on Net Worth (%)	Net Worth (₹ in Lakhs)	Net Asset Value Per Equity Share (₹)
Sunsky Logistics Limited	2	2,204.37	2.95	2.95	15.59	57.16	452.54	5.16
Listed peers*								
Ashapura Logistics Limited (Consolidated)	10	23,096.64	10.06	10.06	6.60	9.43	13,031.06	96.13

\*Source: All the financial information for listed industry peer mentioned above is on a consolidated basis sourced from the Results / Information of the peer company uploaded on the NSE and BSE website for the year ended March 31, 2025.

## 3. Weighted average return on net worth for the last 3 FYs, and return on net worth for the period ended July 31, 2025:

Period	RONW	Weights
As on March 31, 2025	57.16%	3
As on March 31, 2024	62.75%	2
As on March 31, 2023	41.94%	1
Weighted Average	56.49%	
As on July 31, 2025*	69.76%	

\*Not Annualized

### Notes:

- Weighted average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. (Return on Net Worth x Weight) for each year/Total of weights.
- Return on Net Worth (%) = Restated profit for the year divided by Net worth at the end of the period/year.
- \*Net worth : Equity Share capital and other equity less capital reserves.

- Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:**
  - The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities).**

There have been no issuance of Equity Shares, excluding shares issued as bonus shares and transfer through gift deed, during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.
  - The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities).**

There have been no secondary sale / acquisitions of Equity Shares or any convertible securities, where the Promoter, members of the Promoter Group, Selling Shareholders, or Shareholder(s) having the right to nominate director(s) on the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre- Offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.
  - Price per share based on the last five primary or secondary transactions:**

Since there are no transactions to report to under (a) and (b) above, therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoter / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of the Company, are a party to the transaction) not older than 3 years prior to the date of Prospectus irrespective of the size of transactions is as below;

Date of Transfer of equity shares	Number of equity shares transferred	Details of Transferor(s)	Details of Transferee(s)	Transfer	Face Value (in ₹)	Transfer Price per equity share, including Face Value (in ₹)	Nature of Consideration
February 5, 2024	1250	Peenaben Shrenikbhai Shah	Akash A Shah	Transfer	10	272	Cash
February 5, 2024	150	Peenaben Shrenikbhai Shah	Rupal Kansara	Transfer	10	272	Cash
February 5, 2024	100	Peenaben Shrenikbhai Shah	Prachi Vishal Shah	Transfer	10	272	Cash
February 5, 2024	100	Peenaben Shrenikbhai Shah	Vishal Shrenik Shah	Transfer	10	272	Cash
February 5, 2024	100	Peenaben Shrenikbhai Shah	Shah Vaibhavi Akash	Transfer	10	272	Cash
February 5, 2024	50	Peenaben Shrenikbhai Shah	Shrenik Shah	Transfer	10	272	Cash
October 8, 2024	3050	Peenaben Shrenikbhai Shah	Shah Vaibhavi Akash	Gift	10	Nil	Not Applicable

## d) Weighted average cost of acquisition and offer price:

Type of transaction	Weighted average cost of acquisition (₹ per equity share)	Issue Price (i.e. ₹ 46)
Weighted average cost of acquisition of primary/ new issue as per paragraph (a) above.	N.A.	N.A.
Weighted average cost of acquisition of secondary sale as per paragraph (b) above	N.A.	N.A.
Weighted average cost of acquisition for secondary sale/ acquisition as per paragraph (c) above.	272.00	N.A.

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**ADDITIONAL INFORMATION FOR INVESTORS:**

- Details of proposed /undertaken pre-issue placements from the Draft Prospectus filing date:** Our Company has not undertaken any issuance or placement of Equity Shares from the Draft Prospectus filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by Promoter(s) and Promoter Group(s) from the Draft Prospectus filing date:** Our Promoter(s) and Promoter Group(s) has not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the Draft Prospectus filing date.
- Pre-Issue shareholding as at the date of advertisement and Post-Issue shareholding as at allotment for promoter(s), promoter group and additional top 10 shareholders:**

Sr. No	Pre-Issue shareholding at the date of Advertisement			Post-Issue shareholding as at Allotment**	
	Shareholders	Number of Equity Shares	Shareholding (in %)*	Number of Equity Shares	Shareholding (in %)*
<b>Promoters</b>					
1	Akash A Shah	6581250	75.00 %	6581250	52.93 %
2	Shah Vaibhavi Akash	1246050	14.20 %	1246050	10.02 %
<b>Promoter Group**</b>					
1.	Vishal Shrenik Shah	175500	2.00 %	175500	1.41 %
2.	Shrenik Navnital Shah	87750	1.00 %	87750	0.71 %
3.	Peenaben Shrenikbhai Shah	245700	2.80 %	245700	1.98 %
<b>Public Shareholders)</b>					
1.	Rupalben Jaydepbhai Kansara	263250	3.00 %	263250	2.12 %
2.	Prachi Vishal Shah	175500	2.00 %	175500	1.41 %
3.	Others – Public	-	-	3660000	29.42 %
	<b>Total</b>	<b>87,75,000</b>	<b>100.00%</b>	<b>1,24,35,000</b>	<b>100.00%</b>

\*Rounded off

\*\*The Promoter Group Shareholders are Vishal Shrenik Shah, Shrenik Navnital Shah and Peenaben Shrenikbhai Shah

\*\*\*Assuming full subscription in the Offer. It is assumed that none of the shareholders belonging to the Public Category, as mentioned above, shall subscribe to the Equity Shares offered under the present offer. Also this table assumes that there is no transfer of equity shares by these shareholders between the date of advertisement and allotment.

**BASIS FOR ISSUE PRICE**

Please refer to the chapter **“Basis for Issue Price”**, beginning on page no. 84 of the Prospectus, which has been updated with the above Issue Price, which is available on the website of the Nirbhay Capital Services Private Limited, Lead Manager, i.e. [www.nirbhaycapital.com](http://www.nirbhaycapital.com). You may scan the QR Code given on the top of this Advertisement for the chapter titled **“Basis for Issue Price”** on page no. 84 of the Prospectus.

**INDICATIVE TIMELINES FOR THE ISSUE**

An indicative timetable in respect of the Issue is set out below:

<b>Issue Opens on</b>	September 30, 2025
<b>Issue Closes on (T)</b>	October 03, 2025
<b>Finalization of Basis of Allotment with the Designated Stock Exchange On or before</b>	<b>October 06, 2025</b>
<b>Initiation of Allotment / Refunds / unblocking of funds from ASBA Account or UPI ID linked bank account</b>	On or before October 07, 2025
<b>Credit of Equity Shares to demat account of the Allottees</b>	On or before October 07, 2025
<b>Commencement of Trading of the Equity Shares on the Stock Exchanges</b>	On or before October 08, 2025

**Timelines for submission of Applications (T is Issue Closing Date)**

<b>Application Submission by Investors</b>	<b>Bid Modification</b>
• Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day.	From Issue opening date up to 5 pm on T day
• Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day.	<b>Validation of bid details with depositories</b> From Issue opening date up to 5 pm on T day
• Electronic Applications (Syndicate Non- Individual, Non-Individual Applications) – Upto 3 pm on T day.	<b>UPI Mandate acceptance time</b> T day – 5 pm
• Physical Applications (Bank ASBA) – Upto 1 pm on T day.	
• Physical Applications (Syndicate Non- Individual, Non-Individual Applications of QIBs and NII) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	<b>Issue Closure</b> T day – 4 pm for QIB and NII categories T day – 5 pm for Individual Applicants and other reserved categories

**CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main object(s) of the Company, please see the section **“History and Corporate Structure”** on page 127 of the Prospectus. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For details see the section **“Material Contracts and Documents for Inspection”** on page 276 of the Prospectus.

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of Members is Limited.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** As on the date of the Prospectus, the Authorized Share Capital of the Company is 300,00,000 divided into 1,50,00,000 Equity Shares of ₹ 2 each. The Issued, Subscribed and Paid-Up Capital of the Company is ₹ 175,50,000 divided into 87,75,000 Equity Shares of ₹ 2 each fully paid up. For details, please see the section titled **“Capital Structure”** beginning on page 62 of the Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Pushpa Devi Vaishnav (2500 Equity Shares) and Peenaben Shrenikbhai Shah (2500 Equity Shares).

**DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA:** Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, 2018, a copy of the Prospectus has been filed with SEBI, after filing the Prospectus with the Registrar of Companies, in terms of Regulation 246 of the SEBI ICDR Regulations, 2018, read with read Section 26 of the Companies Act, 2013. Accordingly, SEBI has not issued any observation on the Issue document in terms of Regulation 246 (2) of the SEBI ICDR Regulations, 2018, hence there no specific disclaimer clause of SEBI. However, Investors may refer to the **“SEBI Disclaimer Clause”**, beginning on page no. 181 of the Prospectus.

**DISCLAIMER CLAUSE OF BSE LIMITED:** It is to be distinctly understood that the permission given by BSE Limited (**“BSE”**) should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are Issued has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause pertaining to BSE.

**CREDIT RATING**

This being a public issue of equity shares, no credit rating is required.

**DEBENTURE TRUSTEES**

This being an Issue of Equity shares, appointment of Debenture Trustees is not required.

**IPO GRADING**

Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, there is no requirement of appointing an IPO Grading agency.

**LEAD MANAGER TO THE ISSUE**

**Nirbhay Capital Services Private Limited**  
CIN: U67120GJ2006PTC047985  
**Address:** 201, Maruti Crystal, Opp. Rajpath Club, S.G. Highway, Bodakdev, Ahmedabad 380054, Gujarat, India.  
**Tel. No.:** +91 79 48970649, **M. No.:** +91 9825052071, **Fax No.:** N.A.  
**Email:** [kunjai@nirbhaycapital.com](mailto:kunjai@nirbhaycapital.com)  
**Investor Grievance Email:** [ipo@nirbhaycapital.com](mailto:ipo@nirbhaycapital.com)  
**Website:** [www.nirbhaycapital.com](http://www.nirbhaycapital.com)  
**Contact Person:** Mr. Kunjal Soni  
**SEBI Registration Number:** INM000011393

**REGISTRAR TO THE ISSUE**

**Kfin Technologies Limited**  
**SEBI Registration No.:** INR000000221  
**Address:** Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana  
**Tel. No.:** + 91 40 6716 2222 **Toll Free Number:** 1800 309 4001  
**Email ID:** [sunsky.ipo@kfintech.com](mailto:sunsky.ipo@kfintech.com)  
**Investor Grievance Email ID :** [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com)  
**Website:** [www.kfintech.com](http://www.kfintech.com)  
**Contact Person:** M.Murali Krishna

**COMPANY SECRETARY AND COMPLIANCE OFFICER**

**Ms. Aashka Patel**  
**SUNSKY LOGISTICS LIMITED**  
T.F-316, I Square, Nr. Shukan Mall Cross Road, Science City Road, Sola, Ahmedabad-380060, Gujarat, India.  
**Tel No- :** 91 9737166446;  
**Email:** [cs@sunskylogistics.com](mailto:cs@sunskylogistics.com)  
**Website:** [www.sunskylogistics.com](http://www.sunskylogistics.com)

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre- issue or post- Issue related grievances including non- receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the Lead Mangro to the Issue.

**Risk to Investors:** Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares Issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (**“SEBI”**), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited of the section titled **“Risk Factors”** beginning on Page No. 25 of the Prospectus.

**Availability of Prospectus & Abridged Prospectus:** Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying to the Issue. Full copy of the Prospectus is expected to be available on the SEBI's website ([www.sebi.gov.in](http://www.sebi.gov.in)), and shall be available on the website of the Company ([www.sunskylogistics.com](http://www.sunskylogistics.com)), the website of the Lead Manager to the Issue ([www.nirbhaycapital.com](http://www.nirbhaycapital.com)) and on the website of BSE ([www.bseindia.com](http://www.bseindia.com)).

**Availability of Application Forms:** The Application Forms may be obtained from the Registered Office of our Company i.e. Sunsky Logistics Limited, the Lead Manager to the Issue i.e. Nirbhay Capital Services Private Limited. Application Forms will also be available on the website of BSE ([www.bseindia.com](http://www.bseindia.com)) and the designated branches of SCSBs, the list of which is available at the websites of the Stock Exchange and SEBI.

**Application Supported by Blocked Amount (ASBA):** All Applicants (other than Applicants using the UPI mechanism) shall mandatorily participate in the Issue only through the ASBA process. ASBA Applicants (other than Applicants using the UPI mechanism) must provide bank account details and authorisation to block funds in the relevant space provided in the Application Form and the Application Forms that do not contain such details are liable to be rejected.

**Bankers to the Issue/ Escrow Collection Bank and Refund Bank/ Public Issue Account Bank:** Axis Bank Limited

**Sponsor Banks:** Axis Bank Limited

**UPI:** UPI Bidders can also bid through UPI mechanism

**Note: Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.**

Investors should read the prospectus carefully, including the risk factors beginning on page no. 25 of the prospectus before making any investment decision.

**ASBA # Simple, Safe, Smart way of Application - Make use of it!!!** \*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016.



**UPI Now Available in ASBA For Individual Investors.**  
For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus. Please refer to the section **“Issue Procedure”** beginning on page no. 203 of the Prospectus. The process is also available on the website of BSE Limited (**“BSE”**) ([www.bseindia.com](http://www.bseindia.com)), in General Information Document. List of Banks Supporting UPI is also available on the website of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)).

**SUNSKY LOGISTICS LIMITED** is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is expected to be available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and the website of the Lead Manager to the Issue at [www.nirbhaycapital.com](http://www.nirbhaycapital.com) and website of the BSE Limited at [www.bseindia.com](http://www.bseindia.com) and website of Issuer Company at [www.sunskylogistics.com](http://www.sunskylogistics.com). Investors should note that investment in Equity Shares involves high degree of risks. For details, investors should refer to and rely on the Prospectus, including the section titled **“Risk Factors”** on page 25 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the **“Securities Act”**) or any state securities law in United States and may not be issued or sold within the United States (as defined in Regulation S under the Securities Act) or to, or for the account benefit of **“U. S. Person”** (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.

KIRIN ADVISORS



## एयू स्मॉल फाईनेन्स बैंक लिमिटेड (ए शेड्यूल्ड कॉमर्शियल बैंक)

रजिस्टर्ड ऑफिस: 19-A, धुलेश्वर गार्डन, अजमेर रोड, जयपुर-302001 (CIN:L36911RJ1996PLC011381)

**परिशिष्ट IV (देखें नियम 8 (1) कक्षा सूचना)**

जबकि अयोध्यासहकरता एयू स्मॉल फाईनेन्स बैंक लिमिटेड (ए शेड्यूल्ड कॉमर्शियल बैंक) का प्राधिकृत अधिकारी होते हुए “वितीय आसियों का प्रतिभूति तथा एवं पुनर्गठन और प्रतिभूति हित प्रवर्तन अधिनियम 2002 (2002 का 54) और प्रतिभूति प्रवर्तन नियम, 13 (12) का संप्रति नियमों के नियम (3) के तहत प्रवर्तन शक्तियों के अनुप्रयोग में श्रमियों को मांग सूचना पत्र निम्नलिखित तालिका के अनुसार निर्मित कर तालिका में राशि 60 दिवस के भीतर चुकाने के लिये कहा गया था।

श्रमी/सह-श्रमी/बंधककर्ता/ जमानतदार का नाम /श्रम खाता सं.	धारा 13(2) के अन्तर्गत नोटिस की दिनांक व राशि	बंधक संपत्ति का विवरण	कब्जे की तारीख
श्रम खाता सं.: L9001060737184985 <b>एलल बेकरी ( श्रमी ), श्रीमती अरु मितल ( सह-श्रमी ), अमिल कुमार ( सह-श्रमी )</b>	13 दिसम्बर 2024 ₹ 1700395/- रु. सप्रह लाख तीन सौ पित्यान्त्रे मात्र 11 दिसम्बर 2024	सम्पत्ति के सभी अधिन अंग रिहायशी/गैररिहायशी भूमि, विलिंडग, स्ट्रक्चर एवं फिक्चर एक सम्पत्ति स्थित खसरा नं. 38 2, सम्पत्ति विवरण नं. एक-120 अरु नं. एक-120-ए के रूप में ज्ञात, एक-ब्लॉक गली नं. 7, विवेक विहार ग्रामसमु, पानदेव नगर, जिला - नई दिल्ली, दिल्ली क्षेत्रफल 40.13 वर्ग मीटर, पूर्व: अन्य सम्पत्ति, पश्चिम: गली, उत्तर: अन्य सम्पत्ति, दक्षिण: अन्य सम्पत्ति	19 सितम्बर 2025
श्रम खाता सं.: L9001060131137166 <b>मेसर्स चौधरी विलिंडग वैटरीयल जर्जर श्रीमती यंजु देवी - प्रोपराइटर स्व. श्री नरेश कुमार के विधिक उत्तराधिकारी ( श्रमी ), श्रीमती मंजु देवी ( सह-श्रमी ), अमिल कुमार के विधिक उत्तराधिकारी ( सह-श्रमी ), श्रीमती मंजु देवी ( सह-श्रमी ) व स्व. श्री नरेश कुमार के विधिक उत्तराधिकारी ( सह-श्रमी ), श्रीमती मंजु देवी ( सह-श्रमी )</b>	27 जून 2025 ₹ 1086008/- रु. दस लाख छियासी हजार आठ मात्र 27 जून 2025	सम्पत्ति के सभी अधिन अंग रिहायशी/गैररिहायशी भूमि, विलिंडग, स्ट्रक्चर एवं फिक्चर एक सम्पत्ति स्थित खसरा नं. 277, गांव - भरमा पारंग, तहसील - गडमुक्तेश्वर, जिला - हापुर, उत्तर प्रदेश क्षेत्रफल 250 वर्ग मीटर, पूर्व: विरेन्द्र का मकान, पश्चिम: सामान्य रोड, उत्तर: विरेन्द्र का बचा हिस्सा, दक्षिण: शाहूरीन का मकान	18 सितम्बर 2025
श्रम खाता सं.: L9001060138667562 <b>कपिल सांगवा ( श्रमी ), श्रीमती राजबाबा ( सह-श्रमी ), हरशरण सिंह ( सह-श्रमी )</b>	21 मई 2025 ₹ 2048226/- रु. बीस लाख अड़तालीस हजार दो सौ छव्वीस मात्र 13 मई 2025	सम्पत्ति के सभी अधिन अंग रिहायशी/गैररिहायशी भूमि, विलिंडग, स्ट्रक्चर एवं फिक्चर एक सम्पत्ति स्थित मकान नं. 5, खसरा नं. 236, गांव - चण्डू नागला, पारंगना व तहसील - गडमुक्तेश्वर, जिला - हापुर, उत्तर प्रदेश क्षेत्रफल 317.33 वर्ग मीटर, पूर्व: राजबाबा, पश्चिम: रोड, उत्तर: रोड, दक्षिण: मानवीर	18 सितम्बर 2025
श्रम खाता सं.: L9001060141818413 <b>मेसर्स प्रकाश एन्टरप्राइजेस ( श्रमी ), पवन सिंह ( सह-श्रमी ), श्रीमती संतोष देवी ( सह-श्रमी ), श्रीमती ज्योति मेघराज सोलंकी ( सह-श्रमी )</b>	21 मई 2025 ₹ 2434633/- रु. चौबीस लाख चौतीस हजार छः सौ तैतीस मात्र 13 मई 2025	सम्पत्ति के सभी अधिन अंग रिहायशी/गैररिहायशी भूमि, विलिंडग, स्ट्रक्चर एवं फिक्चर एक सम्पत्ति स्थित धरौनी नं. 160, खसरा नं. 650के, गांव - हरोडा, पारंगना व तहसील - गडमुक्तेश्वर, जिला - हापुर, उत्तर प्रदेश क्षेत्रफल 315 वर्ग मीटर	18 सितम्बर 2025

श्रमियों द्वारा वह राशि लौटाने में विफल होने पर श्रमियों को तथा सामान्य जन को एतद् द्वारा सूचना दी जाती है कि अयोध्यासहकरता ने उक्त अधिनियम की धारा 13 की उपधारा (4) तथा संप्रति प्रतिभूति हित प्रवर्तन नियम, 2002 के नियम 8 के अन्तर्गत प्रवर्तन शक्तियों के अनुप्रयोग में उपरोक्त तालिका में वर्णित सम्पत्ति का कब्जा ग्रहण कर लिया है।

श्रमियों का ध्यान अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों के साथ संप्रति नियम 8 (6) की ओर आकर्षित किया जाता है, जिसके अन्तर्गत प्रतिभूति आसियों के मोचन के लिये उपलब्ध समय अर्थात् इस सूचना से 30 दिवस के समय में है।

श्रमियों को विशिष्टता और सर्वसाधारण को सामान्यतया एतद् द्वारा सम्पत्तियों के साथ कोई व्यवहार नहीं करने की चेतावनी दी जाती है और सम्पत्तियों के साथ कोई व्यवहार उपरोक्त तालिका में वर्णित राशि तथा आगे का ब्याज एवं कुल भुगतान होने तक “एयू स्मॉल फाईनेन्स बैंक लिमिटेड” (ए शेड्यूल्ड कॉमर्शियल बैंक) के प्रभार के अधीन होगा।

**स्थान: दिल्ली दिनांक: 23 सितंबर 2025 प्राधिकृत अधिकारी एयू स्मॉल फाईनेन्स बैंक लिमिटेड**

## जना स्माल फाईनेन्स बैंक (अनुपुष्टित वाणिज्यिक बैंक)

पंजीकृत कार्यालय : द फेसबक, भुल एवं प्रबल तल, सर्व नं. 10/1, 11/2 एवं 12/2बी, ऑफ डेमलूर, कोरमंगला इनर गिंग रोड, इंडीएल बिजिनेस पार्क से आगे, बल्लारघट्टा, बेंगलूरु-560071 शाखा कार्यालय: बेसमेट, यू.पी. टावर की 7-8 और जी 7-8, संजय पैरिस, आगवा, उत्तर प्रदेश-282002

सफेसी अधिनियम, 2002 की धारा 13(2) के तहत माँग सूचना					
जैसा कि आप नीचे वर्णित कर्जदारों, सह-कर्जदारों, जमानतियों तथा बंधककर्ताओं ने जना स्माल फाईनेन्स बैंक लिमिटेड से अपनी अचल सम्पत्तियों को बंधक रखकर ऋण ग्रहण किया था। आप सभी के द्वारा की गयी चुक के परिणामस्वरूप आपके ऋण खाते को गैर-नियामित आसियों के रूप में वर्गीकृत कर दिया गया है, जैसा कि अधिनियम के तहत प्रतिभूत लेनदार होने के नाते तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 2 के साथ पठित कथित अधिनियम की धारा 13(2) के तहत प्रवर्तन शक्तियों के उपयोग में जना स्माल फाईनेन्स बैंक लिमिटेड ने कॉलम 2 में उल्लिखित कर्जदारों/सह-कर्जदारों/जमानतियों/बंधककर्ताओं से सूचना की तिथि: से 60 दिनों के भीतर सूचना में उल्लिखित राशि तथा उस पर भावी ब्याज का पुनर्गुप्तान करने को कहते हुए माँग सूचना निर्गत की थी, किन्तु उनमें से कुछ के पास बिचिन कारणों से सूचनाएं सर्व नहीं हो पायी।					
क्र. सं.	कर्जदार/सह-कर्जदार/जमानती/बंधककर्ता के नाम	ऋण खाता सं. तथा ऋण राशि	प्रवर्तित की जाने वाली प्रतिभूति का विवरण	एनपीए की तिथि एवं मांग सूचना की तिथि:	तिथि तक बकाया राशि रु. में
1	1) श्रीमती हार्मिका प्रसाद शर्मा (कर्जदार), 2) श्रीमती आशीष शर्मा (सह-कर्जदार)	ऋण खाता संख्या 46109610000681 46109610000693 ऋण राशि: रु. 12,50,000/- रु. 16,00,000/-	बंधक अचल संपत्ति: संपत्ति विवरण: अचल आवासीय प्लॉट संख्या 4 का समस्त भाग, क्षेत्रफल 800 वर्ग फुट और प्लॉट संख्या 5 का क्षेत्रफल 200 वर्ग फुट, खसरा संख्या 463 का भाग, कुल क्षेत्रफल 1000 वर्ग फुट अर्थात् 92.936 वर्ग मीटर, ग्राम लालौई, न्यू एमिटी कॉलेज, लखनऊ, उत्तर प्रदेश-226028 में स्थित। स्वामित्व: श्री हार्मिका प्रसाद शर्मा, पुत्र: श्री श्याम सुंदर शर्मा। सीमाएं: उत्तर: विक्रय प्लॉट का शेप भाग, दक्षिण: प्लॉट संख्या 10, पूर्व: अन्य का प्लॉट, पश्चिम: 20 फीट चौड़ी सड़क	एनपीए की तिथि: 01.09.2025 मांग सूचना की तिथि 20.09.2025	17-09-2025 तक रु. 18,63,942.71 (रुपए अठारह लाख तिरसठ हजार नौ सौ ब्यालीस तथा इकहतर पैसे मात्र)
2	1) श्री मोहम्मद आदिक (कर्जदार), 2) श्रीमती सुलताना इकबाल (सह-कर्जदार)	ऋण खाता संख्या 46069610000170 ऋण राशि: रु. 19,50,000/-	बंधक अचल संपत्ति: संपत्ति का विवरण: अचल आवासीय संपत्ति का समस्त भाग, मकान संख्या 381/डी/21, आराजी संख्या 741 में से, क्षेत्रफल 53.57 वर्ग मीटर, नई बस्ती ओम पुरवा लाल बंगला, जिला कानपुर नगर, उत्तर प्रदेश-208004 में स्थित। स्वामित्व: मोहम्मद आदिक, पुत्र श्री खुर्शीद उमर। सीमाएं: उत्तर: 6.09 मीटर चौड़ी सड़क, दक्षिण: हाजी महबूब का मकान, पूर्व: मोहम्मद अली का मकान, पश्चिम: मकान का शेप भाग।	एनपीए की तिथि: 01.09.2025 मांग सूचना की तिथि 20.09.2025	17-09-2025 तक रु. 20,07,130.37 (रुपए बीस लाख सात हजार एक सौ तीस तथा सैंतीस पैसे मात्र)
3	1) नेता साहू (कर्जदार), 2) श्री रामचन्द्र साहू (सह-कर्जदार)	ऋण खाता संख्या 46069420000650 46069420000791 ऋण राशि: रु. 19,60,000/- रु. 9,90,000/-	बंधक अचल संपत्ति: संपत्ति का विवरण: अचल आवासीय संपत्ति का समस्त भाग, निजी प्लॉट संख्या 38, प्लॉट संख्या 39 का एक भाग, आराजी संख्या 77-एमआई में से, क्षेत्रफल 150 वर्ग गज यानी 125.41 वर्ग मीटर, ग्राम सतवरी, तहसील कानपुर सदर एवं जिला कानपुर नगर, उत्तर प्रदेश-208001 में स्थित। स्वामित्व: नेता साहू, पुत्र श्री राम चंद्र साहू। सीमा: उत्तर: प्लॉट संख्या 37, दक्षिण: प्लॉट संख्या 39 का भाग, पूर्व: 7.62 मीटर सड़क, पश्चिम: प्लॉट संख्या 56 और 57	एनपीए की तिथि: 01.09.2025 मांग सूचना की तिथि 20.09.2025	07-09-2025 तक रु. 30,65,277.50 (रुपए तीस लाख पैसठ हजार दो सौ सत्तर तथा पचास पैसे मात्र)
4	1) श्री अमित कुमार अवस्थी (कर्जदार), 2) श्रीमती उर्मिला अवस्थी (सह-कर्जदार), 3) श्रीमती प्रीति अवस्थी	ऋण खाता संख्या 46069630000058 ऋण राशि: रु. 5,89,000/-	बंधक अचल संपत्ति: संपत्ति विवरण: अचल आवासीय संपत्ति का समस्त भाग, आराजी संख्या 182 के एक भाग पर निर्मित एक मकान, क्षेत्रफल 116.64 वर्ग गज यानी 97.523 वर्ग मीटर, अहिराय गाँव, नई बस्ती, जिला कानपुर नगर, उत्तर प्रदेश-208007 में स्थित, स्वामी श्रीमती उर्मिला अवस्थी, पत्नी श्री सोने लाल अवस्थी हैं। सीमाएं: उत्तर: मुका पाल का मकान, दक्षिण: रेलवे लाइन, पूर्व: 15 फीट रोड, पश्चिम: दिलीप की आराजी	एनपीए की तिथि: 01.09.2025 मांग सूचना की तिथि 20.09.2025	17-09-2025 तक रु. 6,02,299.80 (रुपए छह लाख दो हजार दो सौ निगाने तथा अस्सी पैसे मात्र)

एतद्वारा कॉलम सं. 2 में उल्लिखित कर्जदार/सह-कर्जदार/जमानती तथा बंधककर्ता को सम्बन्धित कर्जदार/सह-कर्जदार के विरुद्ध कॉलम सं. 6 में प्रदर्शित सम्पूर्ण राशि का भुगतान इस सूचना के प्रकाशन के 60 दिनों के भीतर करने को कहते हुए यह सूचना दी जा रही है क्योंकि कथित राशि कॉलम नं. 6 में प्रदर्शित तिथि तक सम्बन्धित ऋण खाते के समय में बकाया पावो गयी है। यह स्पष्ट किया जाता है कि यदि भावी ध्यान तथा भुगतान की तिथि तक देय अन्य राशियों सहित सम्पूर्ण राशि का भुगतान नहीं किया जाता है तो जना स्माल फाईनेन्स बैंक लिमिटेड कॉलम नं. 4 में वर्णित सम्पत्तियों पर प्रतिभूति हित के प्रवर्तन की उचित कार्यवाही के लिए बाध्य होगा। कृपया ध्यान दें कि यह प्रकाशन कथित फाईनेन्सल के कर्जदारों/सह-कर्जदारों/जमानतियों/बंधककर्ताओं के विरुद्ध कानून के तहत जना स्माल फाईनेन्स बैंक लिमिटेड के पास उपलब्ध ऐसे अधिकारों तथा उपचारों के पूर्वाग्रह रहित है, आप कृपया पता: ध्यान दें कि कथित अधिनियम की धारा 13(13) के तहत, आपको प्रतिभूत लेनदार की पूर्व अनुमति के बिना उपर्युक्त प्रतिभूति को निरस्तित करने या संश्लेषण करने अथवा विक्रो, पट्टे या अन्यथा विधि से हस्तान्तरित करने से प्रतिबन्धित/निषिद्ध किया जाता है।

तिथि : 24.09.2025, स्थान : लखनऊ एवं कानपुर नगर रु.- अधिकृत प्राधिकारी, कृते जना स्माल फाईनेन्स बैंक लिमिटेड